## **Consumer**

## **Key Figures KPN Second Quarter 2018**

## **Business**



(1) See second quarter 2018 results publications for more information on this figure  $\,$ 

## **Key Figures KPN Second Quarter 2018**

Financial results (continuing operations)



Adjusted
Revenues Q2 '18
€ 1,402m
-1.5% y-on-y



Adjusted
EBITDA Q2 '18
€ 577m

1.3% y-on-y



Net Profit Q2 '18 € 137m -15% y-on-y



Capex YTD € 481m

-3.8% y-on-y



Free cash flow YTD (2)

€ **347m** YTD '17 € 248m



41.1% Adjusted EBITDA margin



17.1% Capex/sales

Simplification



Run-rate savings

~€ 175m

End Q2 2018 vs end 2016 Savings target > € 350m by year-end 2019 Financial profile



Solid financial position

**2.5**x

Net debt/EBITDA ratio

Sustainability



Dow Jones
Sustainability Indices
In Collaboration with RobecoSAM



Outlook 2018

- Adjusted EBITDA in line with 2017
- Capex ~€ 1.1bn
- Free cash flow (excl. TEFD dividend) growing
- Intended DPS of € 12ct in respect of 2018



(2) excl. TEFD dividend